

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- x ELECTRONICALLY FILED

THOMAS H. LEE EQUITY FUND V, L.P., :
THOMAS H. LEE PARALLEL FUND V, L.P., : 07 Civ. 8663 (GEL)
and THOMAS H. LEE EQUITY (CAYMAN) : Hon. Gerald E. Lynch
FUND V, L.P. :
:
Plaintiffs, : **NOTICE OF MOTION**
:
v. :
:
GRANT THORNTON LLP, :
:
Defendant. :----- x

PLEASE TAKE NOTICE THAT, upon the accompanying Memorandum of Law In Support of Grant Thornton LLP's Motion to Dismiss the Complaint, upon the accompanying Declaration of Ruth A. Braun dated November 5, 2007, and upon all prior pleadings and proceedings herein, the undersigned will move this Court before the Honorable Gerard E. Lynch, United States District Judge, in the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, Courtroom 6B, New York, New York 10007, at a date and time to be set by the Court, for an order dismissing the Complaint with prejudice, pursuant to Federal Rule of Civil Procedure 12(b)(6).

Dated: November 5, 2007
New York, New York

Respectfully submitted,
WINSTON & STRAWN LLP

Of Counsel:

Margaret Maxwell Zagel
Kenneth Cunningham
GRANT THORNTON LLP
175 West Jackson, 20th Floor
Chicago, Illinois 60604
Ph: 312-856-0001
Fax: 312-565-3473

David E. Mollón
WINSTON & STRAWN LLP
200 Park Avenue
Ph: 212-294-6700
Fax: 212-294-4700

Bradley E. Lerman
Catherine W. Joyce
Linda T. Coberly
WINSTON & STRAWN LLP
35 W. Wacker Drive
Chicago, Illinois 60601
Ph: 312-558-5600
Fax: 312-558-5700

Attorneys for Grant Thornton LLP